



WEEKLY AGRICULTURAL REPORT



SEPTEMBER 26, 2019



**BUENOS AIRES GRAIN EXCHANGE**  
DEPARTMENT OF AGRICULTURAL  
ESTIMATES

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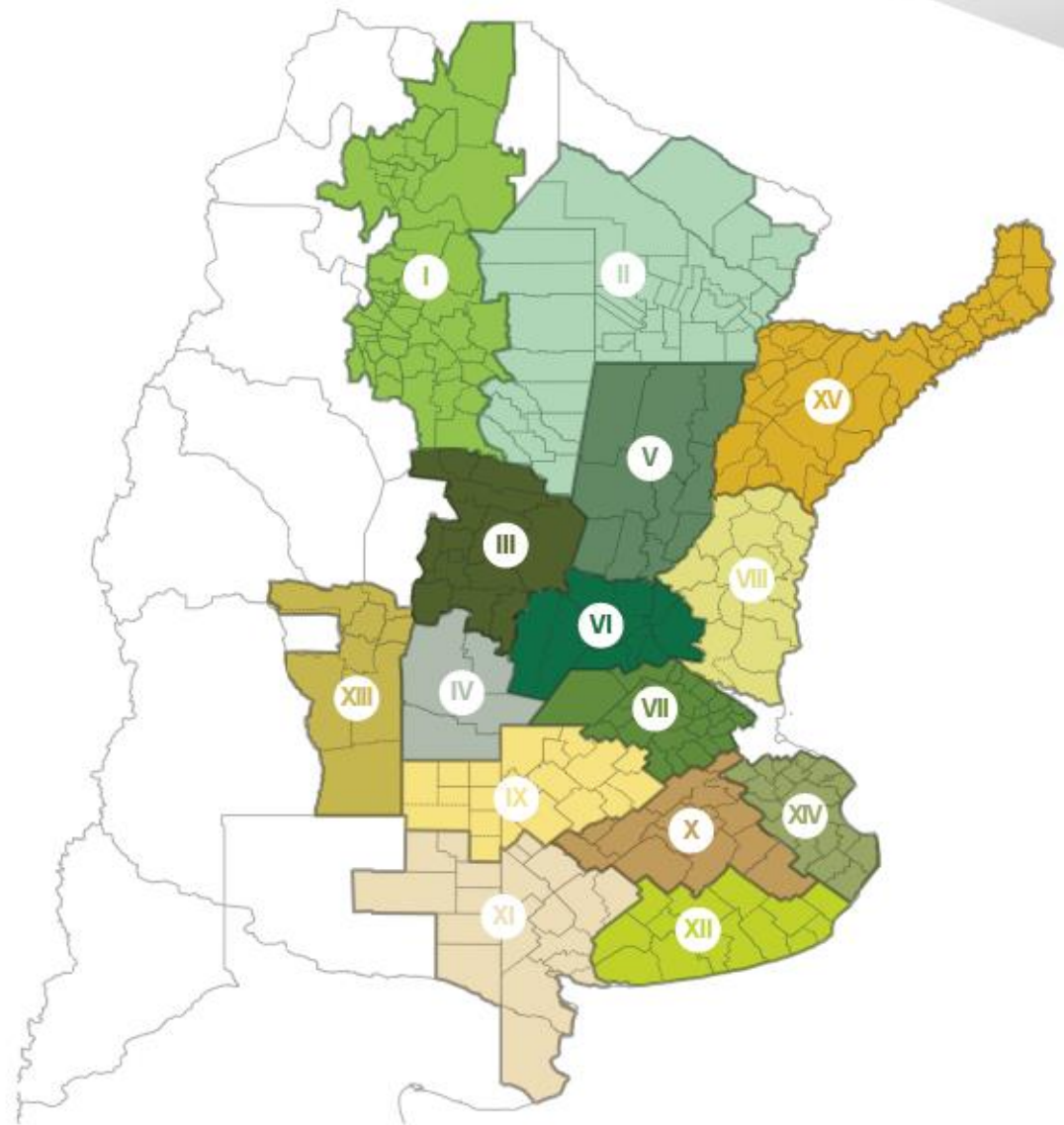
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- ◆ I - NOA (Noroste Argentino)
- ◆ II - NEA (Noreste Argentino)
- ◆ III - Centro-Norte de Córdoba
- ◆ IV - Sur de Córdoba
- ◆ V - Centro-Norte de Santa Fe
- ◆ VI - Núcleo Norte
- ◆ VII - Núcleo Sur
- ◆ VIII - Centro-Este de Entre Ríos
- ◆ IX - Norte de La Pampa - Oeste de Buenos Aires
- ◆ X - Centro de Buenos Aires
- ◆ XI - Sudoeste de Buenos Aires - Sur de La Pampa
- ◆ XII - Sudeste de Buenos Aires
- ◆ XIII - San Luis
- ◆ XIV - Cuenca del Salado
- ◆ XV - Corrientes - Misiones

## AGRICULTURAL WEATHER OUTLOOK: SEPTEMBER 26 TO OCTOBER 2, 2019

**SHARP TEMPERATURE RISE, COUPLED WITH  
PRECIPITATIONS OF VARYING INTENSITY. FINAL ENTRY OF  
COLD AIR.**

At the beginning of the perspective, tropical winds will raise temperatures above normal. At the same time, the entry of a front will bring precipitations of varying intensity. The highest values will be observed over the center-east and southeast of the agricultural area. Coupled with the front, a vigorous entry of polar air will bring frosts to the west, southeast and center-east of the agricultural area.

## CORN

After conducting a satellite image analysis throughout the national agricultural area, we made area adjustments for the last two campaigns. These modifications had an impact on our corn area estimation for the season 2019/20. The new area projection stands at 6,400,000 MHa, up 100,000 Ha YoY (Area 2018/19: 6,300,000 Ha). To date, corn is 15.9% planted. Weekly progress is estimated at 9.8 percentage points.

## SUNFLOWER

To date, the oilseed is 33.5% planted, down 5.7 percentage points YoY. Weekly progress is estimated at 0.3 percentage points. Almost 95% of the crops present a moisture condition ranging from adequate to ideal, whereas, by this time last season, 37.8% of the crops had insufficient moisture levels. As regards the crop condition, 98% of the area has a condition ranging from normal to excellent.

## WHEAT

The condition of the cereal crop continues worsening. Over the last week, 2.6% of the crops have fallen into a regular/bad condition, while 6.2 % of them remain in a condition ranging from adequate to ideal. Towards the north of the agricultural area, where harvest is projected to start at the beginning of next month, rainfalls are not likely to have any impact on crops. However, towards the south of the region, although the crop does not show signs of stress due to the low temperatures, the lack of rainfalls could pose a threat the generation of yield.

## BARLEY

Over the last two weeks, the cereal has continued with the evolution of its phenological cycle. To date, most of the crops planted throughout the 950,000 hectares stand at the end of their vegetative stage and at the beginning of their reproductive stage. Regarding moisture reserves, the provinces of Córdoba and Santa Fe report tight moisture levels, although crops do not show any signs of water stress yet.



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# ANNEX

# CORN

2019/20 Season

As of: Sep. 25, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	350.000	357.000	-	-
II	NEA	620.000	630.000	-	-
III	Ctro N Cba	920.000	936.000	2,5	23.681
IV	S Cba	800.000	810.000	1,5	12.150
V	Ctro N SFe	230.000	234.000	33,8	78.975
VI	Núcleo Norte	670.000	680.000	65,3	444.176
VII	Núcleo Sur	535.000	545.000	49,7	270.756
VIII	Ctro E ER	315.000	320.000	43,6	139.360
IX	N LP-OBA	670.000	680.000	5,2	35.129
X	Ctro BA	325.000	330.000	2,5	8.316
XI	SO BA-S LP	170.000	173.000	-	-
XII	SE BA	230.000	233.000	-	-
XIII	SL	325.000	330.000	1,3	4.125
XIV	Cuenca Sal	110.000	112.000	2,6	2.912
XV	Otras	30.000	30.000	4,0	1.200
<b>TOTAL</b>		<b>6.300.000</b>	<b>6.400.000</b>	<b>15,9</b>	<b>1.020.780</b>

# SUNFLOWER

2019/20 Season

As of: Sep 25, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	-	-	-	
II	NEA	440.000	305.000	100,0	305.000
III	Ctro N Cba	6.000	5.500	61,0	3.355
IV	S Cba	22.000	20.500	3,0	615
V	Ctro N SFe	280.000	230.000	100,0	230.000
VI	Núcleo Norte	12.000	10.000	51,0	5.100
VII	Núcleo Sur	9.000	8.500	12,0	1.020
VIII	Ctro E ER	8.000	7.500	44,0	3.300
IX	N LP-OBA	140.000	127.000	-	-
X	Ctro BA	70.000	66.000	0,3	198
XI	SO BA-S LP	380.000	360.000	-	-
XII	SE BA	400.000	383.000	-	-
XIII	SL	25.000	21.000	-	-
XIV	Cuenca Sal	100.000	98.000	-	-
XV	Otras	8.000	8.000	45,0	3.600
<b>TOTAL</b>		<b>1.900.000</b>	<b>1.650.000</b>	<b>33,5</b>	<b>552.188</b>

# WHEAT

2019/20 Season

As of: Sep. 25, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted	
	2018/19	2019/20			
I	NOA	390.000	436.000	100,0	436.000
II	NEA	465.000	450.000	100,0	450.000
III	Ctro N Cba	630.000	690.000	100,0	690.000
IV	S Cba	425.000	457.000	100,0	457.000
V	Ctro N SFe	485.000	480.000	100,0	480.000
VI	Núcleo Norte	860.000	898.000	100,0	898.000
VII	Núcleo Sur	590.000	622.000	100,0	622.000
VIII	Ctro E ER	280.000	315.000	100,0	315.000
IX	N LP-OBA	495.000	535.000	100,0	535.000
X	Ctro BA	340.000	356.000	100,0	356.000
XI	SO BA-S LP	530.000	555.000	100,0	555.000
XII	SE BA	580.000	640.000	100,0	640.000
XIII	SL	10.000	12.000	100,0	12.000
XIV	Cuenca Sal	100.000	131.000	100,0	131.000
XV	Otras	20.000	23.000	100,0	23.000
<b>TOTAL</b>		<b>6.200.000</b>	<b>6.600.000</b>	<b>100,0</b>	<b>6.600.000</b>



# BARLEY

2019/20 Season

As of: Sep. 25, 2019

Zone	Hectareage (Ha)		Percentage Planted (%)	Hectares Planted
	2018/19	2019/20		
I	NOA	-	-	-
II	NEA	-	-	-
III	Ctro N Cba	3.000	3.000	100,0
IV	S Cba	12.000	12.000	100,0
V	Ctro N SFe	5.000	5.200	100,0
VI	Núcleo Norte	42.000	35.500	100,0
VII	Núcleo Sur	70.000	58.000	100,0
VIII	Ctro E ER	8.000	8.000	100,0
IX	N LP-OBA	105.000	97.500	100,0
X	Ctro BA	68.000	66.000	100,0
XI	SO BA-S LP	250.000	248.000	100,0
XII	SE BA	425.000	404.300	100,0
XIII	SL	-	-	-
XIV	Cuenca Sal	12.000	12.500	100,0
XV	Otras	-	-	-
<b>TOTAL</b>		<b>1.000.000</b>	<b>950.000</b>	<b>100,0</b>